###### SuperCommunity Bank Chief Credit Officers Peer Group Forum

# Hotel Casa Del Mar, Santa Monica, CA

# March 5-6, 2020

**AGENDA**

*(Casual Attire, jeans welcome)*

**Wednesday, March 4th** OPTIONAL – requires registration

5:45p.m. Meet in the lobby. Anat’s cell 916 717 1710.

6:00 Dinner offsite at Capo

##### Thursday, March 5th

7:30 a.m**.**  Breakfast

8:00 Roundtable Discussions

* Bring 2-3 good ideas to share with the group
* Bring one best practice
* Discuss an example of what not to do (disasters)
* Bring questions you’d like to ask
* Exception layering to watch out for

10:00 Break

10:15 Updates continued

12:00 Lunch

1:00 Training and development for new as well as experienced staff

2:00 Stress testing update, including at the loan level

2:45 CECL update

3:30 Adjourn

5:45 Meet Anat in the hotel lobby

6:00 Dinner off-site at Herringbone \*

**Friday, March 6th**

7:30 a.m.  Working Breakfast - Goals for Next Meeting

8:00 Loan portfolio expectations and accountability update at the RM level

9:00 Workflow system improvements

10:00 Break

10:15 Top 3 projects for 2020

12:00  Adjourn

\* Spouses and guests are invited.

**NOTE: Bring enough copies for all participants**

**NEXT MEETING: OCTOBER 5-6 , Monday-Tuesday, 2020**