**SCB Forums – CCO Agenda**

The Westin Kierland, Scottsdale, AZ – April 29 – 30, 2024

(Casual attire; jeans welcome)

**Sunday, April 28th**

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| 5:45 PM | Meet Anat in the Lobby. Anat’s mobile: (916) 717-1710 |
| 6:00 PM | Optional dinner offsite.\* |

**Monday, April 29th**

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| --- | --- |
| 7:30 AM | Breakfast |
| 8:00 AM | Roundtable Discussion   * Bring 2-3 good ideas to share with the group * Bring one best practice * Discuss an example of what not to do (disasters) * Bring questions you’d like to ask |
| 10:00 AM | Break |
| 10:15 AM | Economy update |
| 11:00 AM | Best practices – converting client data into actionable portfolio analytics |
| 12:00 PM | Lunch |
| 1:00 PM | Technology / media / telecom – particularly fiber to home |
| 2:30 PM | Stress tests / concentrations |
| 3:30 PM | Adjourn |
| 5:45 PM | Meet in the lobby |
| 6:00 PM | Dinner offsite.\* |

**Tuesday, April 30th**

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| 7:30 AM | Breakfast – Topics for the next meeting |
| 8:00 AM | Special assets |
| 9:45 AM | Break |
| 10:00 AM | Narrowly defined segment opportunities |
| 11:00 AM | Credit tightening |
| 12:00 PM | Adjourn |

\*Guests are welcome.