|  |  |
| --- | --- |
|  | SuperCommunity Banks CFO Agenda |
|  | Copley Fairmont Plaza, Boston, MAJune 13 - 14, 2022(Casual attire; jeans welcome) |

# [Sunday, June 12th]

|  |  |
| --- | --- |
| [5:45 PM]  | Meet Anat in the Lobby. Anat’s mobile: (916) 717-1710 |
| [6:00 PM] | Optional dinner offsite\*. |

# [Monday, June 13th]

|  |  |
| --- | --- |
| [7:30 AM] | Breakfast |
| [8:00 AM] | Roundtable Discussion• Bring 2-3 good ideas to share with the group• Bring one best practice• Discuss an example of what not to do (disasters)• Bring questions you’d like to ask• Efficiency in finance organization, including post-Covid changes |
| [10:00 AM] | Break |
| [10:15 AM] | Discussion continues |
| [12:00 PM] | Lunch |
| [1:00 PM] | Financial strategies in this business cycle |
| [2:30 PM] | Break |
| [2:45 PM] | Speed of decline of traditional products and services; How do we replace the lost income? |
| [3:30 PM] | Adjourn |
| [5:45 PM] | Meet in the lobby.  |
| [6:00 PM] | Dinner offsite\*. |

# [Tuesday, June 14th]

|  |  |
| --- | --- |
| [7:30 AM] | Breakfast – Topics for our next meeting |
| [8:00 AM] | FinTech partnerships update |
| [10:00 AM] | Break |
| [10:15 AM] | Financial reporting of digital channels |
| [11:00 AM] | The branch – what are you doing to increase retail efficiency and leverage digital channels?  |
| [12:00 PM] | Adjourn |

\*Guests are welcome.