|  |  |
| --- | --- |
|  | SuperCommunity Banks Commercial Loan Automation Agenda |
|  | The Charleston Place, Charleston, SC  May 23 - 24, 2022  (Casual attire; jeans welcome) |

# [Sunday, May 22nd]

|  |  |
| --- | --- |
| [5:45 PM] | Meet Anat in the lobby. Anat’s mobile: (916) 717-1710. |
| [6:00 PM] | Optional dinner offsite\*. |

# [Monday, May 23rd]

|  |  |
| --- | --- |
| [7:30 AM] | Breakfast |
| [8:00 AM] | Roundtable Discussions  • Bring 2-3 good ideas to share with the group  • Bring one best practice  • Discuss an example of what not to do (disasters)  • Bring questions you’d like to ask |
| [10:00 AM] | Break |
| [10:15 AM] | Updates continued |
| [12:00 PM] | Lunch |
| [12:30 PM] | Data quality preparation (it’s never enough) |
| [2:30 PM] | Core system collaboration and integration: where are the landmines? |
| [3:30 PM] | Adjourn |
| [5:45 PM] | Meet in the lobby. |
| [6:00 PM] | Dinner offsite\*. |

# [Tuesday, May 24th]

|  |  |
| --- | --- |
| [7:30 AM] | Breakfast – Topics for the next meeting |
| [8:00 AM] | Configuration “absolutes” for data (i.e. exposure tied to exposure) |
| [9:00 AM] | Center of Excellence organization configuration, staffing, and administration |
| [10:00 AM] | Break |
| [10:15 AM] | Continuous process improvement opportunities during and post integration |
| [11:00 AM] | Related projects for the remainder of the year |
| [12:00 PM] | Adjourn |

\*Guests are welcome.