**SuperCommunity Bank Peer Group Forum**

**Thursday-Friday, July 16-17, 2020**

**Casa Del Mar Hotel, Santa Monica, CA**

**INVESTMENT EXECUTIVES AGENDA**

*(Casual Attire, jeans welcome)*

# Wednesday, July 15

**5:45pm** Meet in lobby for an optional dinner. Anat’s cell number is 916-717-1710

# Thursday, July 16

7:30 amBreakfast

8:00 Roundtable Discussions

* Bring 2-3 good ideas to share with the group
* Bring one best practice
* Discuss an example of what not to do (disasters)
* Bring questions you’d like to ask
* Team structure and reporting (bring org chart)

10:00 Break

10:15 Updates continued

12:00 pm Lunch

1:00 Trading efficiencies

2:00 ETFs

2:45 Best idea this year

3:30 Adjourn

6:00 Dinner off-site

# Friday, July 17

7:30 amBreakfast

8:00 Speaker, Aaron Dorr, Sandler, O’Neill, Acquisitions update

9:00 Investment outlook in an election year

10:00 Break

10:15 Robo-advisors update

11:00 ESG – demand, sourcing expertise etc.

12:00 pm Adjourn

\*Spouses and guests are invited.

Note: Bring enough copies for all participants.