SuperCommunity Bank Peer Group Forum

## Hyatt regency Gainey Ranch, Scottsdale, AZ

## November 1-2, 2021

## COMMERCIAL BANKING AGENDA

***(Casual Attire, jeans welcome)***

**Sunday, October 31st OPTIONAL – please register if interested**

**5:45pm Meet in the lobby. Dinner offsite Anat’s cell 916-717-1710**

**Monday, November 1st**

**7:30 am Breakfast**

**8:00 Roundtable Discussions**

* **Bring 2-3 good ideas and best practices to share with the group**
* **Discuss an example of what not to do (disasters)**
* **Bring questions you’d like to ask**
* **Your views on the economy**

**10:00 Break**

**10:15 Discussion resumes**

**12:00 pm Lunch**

**1:00 Real time payments tactics, concerns**

**2:30 Break**

**2:45 Has digital delivery moved the needle on profitability and/or customer intelligence? NCino update?**

**3:45 Adjourn**

**5:45 Meet in the lobby**

**6:00 Dinner off-site \***

**Friday, November 2nd**

**7:30 am Breakfast: Topics for our next meeting**

**8:00 M&A and lending practice lift-outs integration best practices**

**9:00 COVID lessons, best and worst practices**

**10:00 Break**

**10:15 Cash Management update**

**11:00 Top 3 projects for 2022**

**12:00 pm Adjourn**

**Note: please bring enough copies with you of any materials**

**\*Guests and spouses invited**