SuperCommunity Bank Peer Group Forum

## Ritz Carlton Golf, Naples, FL

**November 15-16 , 2021**

**CFO AGENDA**

*(Casual Attire, jeans welcome)*

**Sunday, November 14th(optional) – PLEASE CONFIRM YOUR ATTENDANCE**

5:45 Meet in the lobby;Dinner offsite. Anat’s cell number 916 717 1710\*

**Monday, November 15th**

7:30 am Breakfast

8:00Roundtable Discussions

* Bring 2-3 good ideas to share with the group
* Bring one best practice
* Discuss an example of what not to do (disasters)
* Bring questions you’d like to ask
* Efficiency in Finance organization, including post-COVID changes

9:45 Break

10:00 Discussion continues

12:00 pmLunch

1:00 Economic outlook for 2022-2023

2:30 Break

2:45 Performance outlook 2022-2023

3:30 Adjourn

5:45 Meet in the lobby

6:00 Dinner offsite\*

**Tuesday, November 16th**

7:30 am Breakfast: Topics for our next meeting

8:00Skillset of Finance employees for the future

9:00 Space management best practices

10:00 Break

10:15 Financial reporting of digital channels performance

11:00 The branch – what are you doing to increase retail efficiency and leverage digital channels?

12:00 pm Adjourn